



Entered on Docket
July 31, 2007

A handwritten signature in black ink, appearing to read "R. Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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12 Attorneys for Debtors

13 **UNITED STATES BANKRUPTCY COURT**
14 **DISTRICT OF NEVADA**

15 In re:
16 USA COMMERCIAL MORTGAGE COMPANY,
17 Debtor.

Case No. BK-S-06-10725 LBR
Case No. BK-S-06-10726 LBR
Case No. BK-S-06-10727 LBR
Case No. BK-S-06-10728 LBR
Case No. BK-S-06-10729 LBR

18 In re:
19 USA CAPITAL REALTY ADVISORS, LLC,
20 Debtor.

Chapter 11

21 In re:
22 USA CAPITAL DIVERSIFIED TRUST DEED
23 FUND, LLC,
24 Debtor.

Jointly Administered Under
Case No. BK-S-06-10725 LBR

25 In re:
26 USA CAPITAL FIRST TRUST DEED FUND,
27 LLC,
28 Debtor.

**ORDER GRANTING THE FIRST AND
FINAL APPLICATION FOR AWARD
OF PROFESSIONAL FEES OF KPMG
LLP FOR THE PERIOD THROUGH
MARCH 12, 2007, AS MODIFIED**

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Securities, LLC
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA First Trust Deed Fund, LLC

Date: June 22, 2007
Time: 9:30 a.m.

1 The Court, having considered the First and Final Application for Award of Professional
2 Fees of KPMG LLP for the Period Through March 12, 2007 (the “Application”), and the
3 supplement thereto (the “Supplement”) filed by KPMG LLP; having reviewed the pleadings,
4 papers, and records on file in this matter; and having considered the arguments of counsel hereby
5 finds that:

6 1. it has jurisdiction over the matters raised in the Application pursuant to 28
7 U.S.C. §§ 157 and 1334;

8 2. this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2);

9 3. notice of the Application was appropriate under the circumstances;

10 4. all objections to the Application, if any, have been considered and either
11 overruled or otherwise resolved; and

12 5. upon the record herein after due deliberation thereon, it appearing that good
13 and sufficient cause exists for the granting of the relief as set forth herein

14 **IT IS HEREBY ORDERED** that:

15 1. The Application, as modified by the supplement, is granted.

16 2. KPMG is hereby allowed \$86,374.00 as final compensation for services
17 rendered for the period through March 12, 2007.

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1 3. The Debtors are hereby authorized and directed to pay forthwith to KPMG
2 the unpaid balance of KPMG's fees.

3 | Submitted by:

4 RAY QUINNEY & NEBEKER P.C. and
SCHWARTZER & McPHERSON LAW FIRM

6 By: *Lenard E. Schwartzer, Nevada Bar No. 0399*
7 *Jeanette E. McPherson, Nevada Bar No. 5423*
8 *2850 South Jones Boulevard, Suite 1*
9 *Las Vegas, Nevada 89146*
9 *Attorneys for Debtors*

10 Approved Disapproved by:

OFFICE OF THE U.S. TRUSTEE

14 By: August B. Landis, Esq.
15 300 Las Vegas Blvd. South
16 Suite 4300
Las Vegas, NV 89101

In accordance with LR 9021, counsel submitting this document certifies as follows (check one):

v. The court has waived the requirement of approval under LR 9021.

19 No parties appeared or filed written objections, and there is no trustee appointed in the case.
20

21 I have delivered a copy of this proposed order to all counsel who appeared at the hearing, any
22 unrepresented parties who appeared at the hearing, and any trustee appointed in this case, and each
has approved or disapproved the order, or failed to respond, as indicated below [list each party and
whether the party has approved, disapproved, or failed to respond to the document]:

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